

Not for publication, distribution, directly or indirectly, in the United States, Canada, South Africa, Australia, Japan or in any other jurisdiction where such an announcement would be unlawful.

Brembo N.V. avvia la cessione dell'intera partecipazione di 55.800.000 azioni ordinarie detenute in Pirelli & C. S.p.A., pari a circa il 5,58% dell'attuale capitale sociale di Pirelli & C. S.p.A.

Bergamo, 1 ottobre 2024 – Brembo N.V. (l'“**Azionista Venditore**”), annuncia oggi l'avvio di una operazione di cessione dell'intera partecipazione di 55.800.000 azioni ordinarie (le “**Azioni**”) di Pirelli & C. S.p.A. (“**Pirelli**” o la “**Società**”), pari a circa il 5,58% del capitale sociale della Società alla data del presente comunicato (l'“**Offerta**”).

L'Offerta sarà realizzata attraverso una procedura di *accelerated bookbuilding* rivolta a determinate categorie di investitori istituzionali (compresi gli investitori che soddisfano i requisiti di *qualified institutional buyers* negli Stati Uniti ai sensi della Rule 144A del United States Securities Act del 1933, come modificato).

La procedura di bookbuilding avrà inizio immediatamente. L'Azionista Venditore si riserva il diritto di variare i termini o la tempistica dell'Offerta in qualsiasi momento. L'Azionista Venditore darà comunicazione dell'esito del collocamento al termine dello stesso.

BNP PARIBAS agisce in qualità di Sole Global Coordinator e Bookrunner dell'Offerta.

Skadden, Arps, Slate, Meagher & Flom LLP agisce in qualità di legal counsel dell'Azionista Venditore.

* * *

This announcement is not for publication, distribution or release, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), Canada, South Africa, Australia or Japan or any other jurisdiction where such an announcement would be unlawful. The distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession this document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements thereof and in compliance with any applicable securities laws of any state or other jurisdiction of the United States.

Neither this document nor the information contained herein constitutes or forms part of an offer to sell, or the solicitation of an offer to buy, securities in the United States. There will be no public offer of any securities in the United States or in any other jurisdiction. In any EEA Member State, this announcement is only addressed to and is only directed at qualified investors (within the meaning of Article 2(e) of Regulation (EU) 2017/1129 (the “Prospectus Regulation”)) in that Member State. In the United Kingdom this announcement is directed exclusively at persons who are “qualified investors” (as defined in the Prospectus Regulation as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018) (the “UK Prospectus Regulation”) who are (i) investment professionals falling within Article 19(5) of the Financial Services

and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “Order”), (ii) persons referred to in Article 49(2) (a) to (d) of the Order (high net worth entities, non-registered associations, etc.) and (iii) other persons to whom this document may be lawfully communicated or caused to be communicated (all such persons together being referred to as “relevant persons”). Any investment or investment activity in connection with this announcement will be available to, and will only be engaged with, qualified investors in the EEA or relevant persons in the United Kingdom. Any person who is not a qualified investor or a relevant person should not act or rely on this announcement or any of its contents.

No prospectus has been or will be made available in connection with the matters contained in this announcement and no such prospectus is required (in accordance with the Prospectus Regulation or the UK Prospectus Regulation) to be published.

This announcement is not an offer of securities or investments for sale nor a solicitation of an offer to buy securities or investments in any jurisdiction where such offer or solicitation would be unlawful. No action has been taken that would permit an offering of the securities or possession or distribution of this announcement in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

Brembo

Brembo è leader globale nella progettazione e produzione di sistemi e componenti frenanti ad alte prestazioni per i principali produttori di auto, moto e veicoli commerciali. Fondata in Italia nel 1961, Brembo è rinomata per le sue soluzioni innovative per il primo equipaggiamento e l’aftermarket. Brembo è inoltre protagonista dei campionati motorsport più impegnativi del mondo, nei quali ha vinto oltre 600 titoli.

Guidata dalla sua visione strategica “Turning Energy into Inspiration”, Brembo ha l’ambizione di contribuire a plasmare la mobilità del futuro attraverso soluzioni all’avanguardia, digitali e sostenibili.

Con oltre 16.000 persone in 15 paesi, 32 siti produttivi e sedi commerciali, 9 centri di ricerca e sviluppo e con un fatturato di € 3.849 milioni nel 2023, Brembo è il solution provider di fiducia per chi desidera la migliore esperienza di guida.

www.brembo.com

Per informazioni:

Luca Di Leo
Chief Communication Officer
+39 035 6052164
luca.dileo@brembo.com

Roberto Grazioli
Chief Investor Relations Officer
+39 035 6055828
roberto.grazioli@brembo.com

Daniele Zibetti
Corporate Media Relations
+39 035 6053138
daniele.zibetti@brembo.com

Laura Panseri
Investor Relations Senior Manager
+39 035 6052145
laura.panseri@brembo.com